# How To Invest Get Started



## Visit A Campaign Page

Review investment materials and terms.

Return to the campaign page at any time by clicking the company logo.



### **Start A Transaction**

Click the "Invest Now" button.



Reg-CF rules put limits in place for non-accredited investors.

## **Certify Investor Status**

**Regulation Crowdfunding (Reg-CF)** 

To calculate your investment maximum, use:

**Annual income** 

Net worth

Total other Reg-CF investments made in last 12 months

Oh, you're an accredited investor?

Click the "Accredited" check box, and indicate your qualification.

#### Acknowledge the risk, then enter your initials:

I acknow	ledge that I understand the risk:
○ No	
Yes	
Initials	
Accept	Decline

#### **How To Invest**

## **Investor Information**

### Create Investor Profile



#### **Personal Tab:**

#### Enter the required items. \*

• Address \* Country, Street, City, State, ZIP





Personal

Investor

Ownership \*

#### InvestorTab:

#### Enter the required items. \*

- Ownership \* Individual is most popular
- Tax ID \* SSN is the Tax ID for Individuals
- Date of Birth \*







## **Review Terms + Limits**

The company's requested investment amount.

Your personal investment maximum, based on your Reg-CF certification.

Pledge support for Example any REG-CF Offering (EX-CF-2022)

Minimum Investment	Suggested Investment	Additional Increments	Maximum Investment	Exemption
\$600	\$1,200	\$300	\$5,000	REGCF

The minimum investment amount allowed.

The lot size of investment amounts accepted.



#### **How To Invest**

## Pledge Amount + Fund Transaction

To invest in an offering you will pledge an investment amount, then fund the transaction, and sign a subscription agreement.

Pledge An Amount

**Fund Transaction** 

Sign Subscription Agreement



## Make A Pledge

Read and check each acknowledgement.

Pledge

2500

Pledge

2500

Type a Pledge Amount.

A Requested Pledge Amount is pre-filled.

Click the Pledge button.

Pledge An Amount

**Fund Transaction** 

Sign Subscription Agreement

► Fund with ACH bank transfers	
► Fund with AltoIRA account	
► Fund by check	
► Fund by wire transfer	

#### **Fund Transaction**

Click a Funding Method to use.

Follow the on-screen instructions for the funding method you choose.

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